

22nd April, 2025

To,
BSE Limited
 Phiroze Jeejeebhoy Towers,
 Dalal Street, Mumbai - 400001.

Sub: Compliance Report

It is hereby certified that the draft scheme of arrangement involving Markolines Pavement Technologies Limited and Markolines Infra Limited do not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sr. No.	Reference	Particulars
1.	Regulations 17 to 27 of LODR	Corporate governance requirements not applicable, as the Company is SME listed
2.	Regulation 11 of LODR Regulations	Compliance with securities laws
Requirements of this circular:		
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities
(c)	Para (I)(A)(4)(a)	Submission of Valuation Report
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting

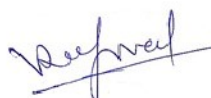
For Markolines Pavement Technologies Limited


Pranav Chaware
 Company Secretary
 M No.: 42446



Sanjay Patil
 Managing Director
 DIN: 00229052

Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving Markolines Pavement Technologies Limited and Markolines Infra Limited are in compliance with all the Accounting Standards applicable to a listed entity.

For Markolines Pavement Technologies Limited


Vijay Oswal
 Chief Financial Officer




Sanjay Patil
 Managing Director
 DIN: 00229052